

Data for financial year ending 31 December 2014
The Whiteley Homes Trust

Overview

Income

£9.1M

Spending

£8.0M

Status

Up-to-date

Charity no. 1103056
Company no. 4957706

Aims & activities

Provision of housing and related services (including, extra-care, residential care and nursing care) to older people of limited means.

86%

charitable spending

Contact details

Website: <http://whiteleyvillage.org.uk>

Email:

generaloffice@whiteleyvillage.org.uk

Tel: 01932 842360

Public address

Susan Kay, Whiteley Homes Trust,
 Octagon Road, Whiteley Village,
 Hersham, Walton-On-Thames, KT12 4EH

1%

income generation and governance

What the charity does

The advancement of health or saving of lives
 The prevention or relief of poverty
 Accommodation/housing

13%

retained for future use

Who the charity helps

Elderly/old people

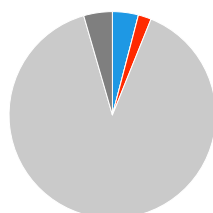
How the charity works

Provides human resources
 Provides buildings/facilities/open space
 Provides services

Financials

£9.1M

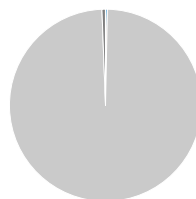
Income



■ Voluntary: £369.1K
 ■ Trading to raise funds: £0.0K
 ■ Investment: £185.3K
 ■ Charitable activities: £8.1M
 ■ Other: £407.6K

£8.0M

Spending



■ Generating voluntary income: £25.0K
 ■ Trading to raise funds: £0.0K
 ■ Investment management: £0.0K
 ■ Charitable activities: £8.0M
 ■ Governance: £48.4K
 ■ Other: £0.0K

Assets and liabilities

£35.9M

Own use assets

£8.0M

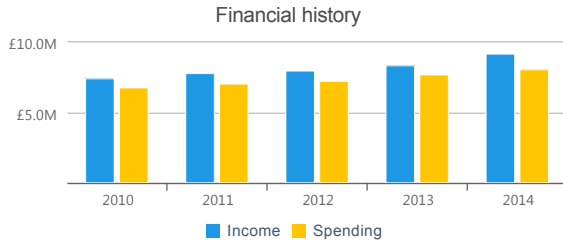
Long term investments

£955.7K

Other assets

* Includes £0.0K investment gains

£-9.9M
Total liabilities



Documents

Accounts and trustees' annual report



31 Dec 2012
(621KB)



31 Dec 2014
(322KB)



31 Dec 2011
(1,584KB)



31 Dec 2013
(949KB)



31 Dec 2010
(9,568KB)

Charitable objects

TO RELIEVE ELDERLY PEOPLE WHO ARE POOR OR IN NEED BY PROVIDING HOMES APPROPRIATE TO THEIR NEEDS FOR MEN OVER 65 YEARS OF AGE AND WOMEN OVER 60 YEARS OF AGE, WITH PREFERENCE BEING GIVEN TO PERSONS OR THEIR SPOUSES WHO HAVE WORKED IN COMMERCE OR AGRICULTURE.

Governing document

MEMORANDUM AND ARTICLES OF ASSOCIATION INCORPORATED 10 NOVEMBER 2003 AS AMENDED BY SPECIAL RESOLUTION DATED 16 MARCH 2004.

Other name

WHITELEY VILLAGE

Area of benefit

Not defined. in practice surrey.

Linked charities

[The William Whiteley Endowment Trust](#)

People

15

Trustees

Trustee board

Trustee

Dr Mark Britton

Other trusteeships

None on record

Charity status

146

Employees

29

Volunteers

Roger Formby	None on record	
Aileen Woolhead	None on record	
Mr Mg Sadler	Feltonfleet School Trust Limited (312070)	Up-to-date
Mr Michael Pomery Cvo, Ma, Fia	None on record	
Mr Duncan Straughen Ba	None on record	
Mr Peter Wilkinson Cbe, Frsa, Ba	None on record	
Mr Jason Shaw	The Foundation For Social Entrepreneurs (1090393)	Up-to-date
Mr Mike Tolley	None on record	
Ms Ac Moir	None on record	
Peter Taylor	None on record	
Mr Keith Hiscock	None on record	
Mr David William Perry	None on record	
Dr Beverly Ann Castleton	None on record	
Ms Jackie Stevens	None on record	

Operations

Areas of operation



List of regions

Surrey